

SELF-EMPLOYED (SCHEDULE C) INTERVIEW

SR FINANCIAL SERVICES

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TAXPAYER NAME			
TAX YEAR			
BUSINESS INFORMATION			
Business Name			
Federal ID No.			
Principal Business Activity			
Method Used to Value Inventory			
Accounting Method:	Cash -OR- Accrual	New Business? Yes/No	
BUSINESS INCOME			
Total 1099MISC Income (please attach)			
Total income not reported on 1099s			
COST OF SALES			
Beginning Inventory (Jan 1)		Ending Inventory (Dec 31)	
Purchases		Materials and Supplies	
Cost of Labor		Freight/Shipping	
BUSINESS EXPENSES			
Accounting		Printing	
Advertising		Rent or Lease Equipment	
Bad Debt from Sales/Services		Repairs	
Bank Charges		Research	
Classes/Continuing Education		Security	
Commissions		Supplies	
Computer Expenses		Telephone (____%)	
Contract Labor		Tools	
Delivery and Freight		Travel	
Dues and Subscriptions		Utilities (____%)	
Health Insurance Premiums		- Internet (____%)	
Insurance (other than health)		- Power/Water (____%)	
Interest		Wardrobe Expenses	
Janitorial		Website	
Laundry and Cleaning			
Legal & Professional Fees			
Licenses & Permit			
Meals & Entertainment		HOME OFFICE	
Office Expenses		-Total Area of Home	Sq. Ft.
Postage		-Total Area Used for Business	Sq. Ft.
OFFICE EQUIPMENT PURCHASES (COMPUTER, FURNITURE, TOOLS >\$600)			
Item	Description	Date Purchased	Cost
AUTO EXPENSE			
Make/Model		Parking	
Own? Purchase Price?		Gasoline/Lube/Oil	
Lease? Monthly Payment?		Repairs	
Date Placed in Service		Tires	
Total Mileage/Business Mileage	/	Insurance	
Written Records Available	Yes/No	Licenses	
2 nd auto available for personal use?	Yes/No	Other:	