

# RENTAL INCOME INTERVIEW

## SR FINANCIAL SERVICES

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TAXPAYER NAME			
TAX YEAR			
<b>RENTAL INCOME (Attach 1099 Forms)</b>			
<b>PROPERTY DESCRIPTION</b>	<b>1.</b>	<b>2.</b>	<b>3.</b>
Personal Use > 14 days	Yes / No	Yes / No	Yes / No
Passive/Nonpassive Activity			
Percentage Owned			
<b>INCOME</b>			
Rents Received			
Royalties Received			
<b>EXPENSES</b>			
Advertising			
Association Dues			
Auto & Travel			
Cleaning and Maintenance			
Commissions			
Gardening			
Insurance (except PMI)			
Legal and Professional Fees			
Licenses and Permits			
Management Fees			
Interest			
- Mortgage			
- Qualified Mortgage Insurance			
Painting & Decorating			
Pest Control			
Plumbing & Electrical			
Repairs			
Supplies			
Taxes			
- Real Estate			
- Other			
Telephone			
Utilities			
Other Expenses			